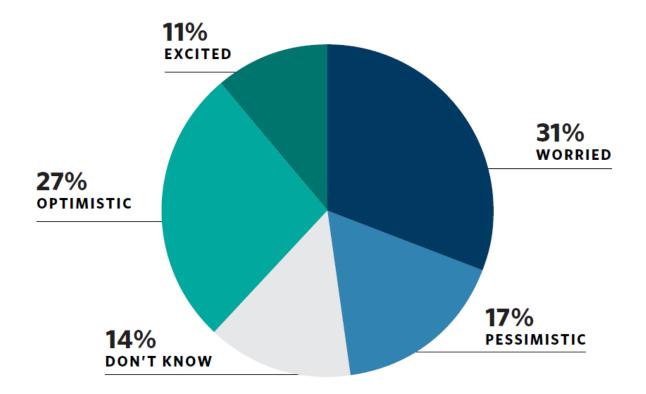




California – Leading the Way on Generative Al in Local Government

Artificial Intelligence: Pessimism/Optimism

Q: With regards to generative artificial intelligence, are you broadly:



Artificial Intelligence: Pessimism/Optimism

Q: With regards to generative artificial intelligence, are you broadly:



WORRIED/PESSIMISTIC

Q: If you answered that you are broadly worried or pessimistic about generative artificial intelligence, which issue are you most worried/pessimistic about?

EXCITED/OPTIMISTIC

Q: If you answered that you are broadly excited or optimistic about generative artificial intelligence, which issue are you most excited/optimistic about?

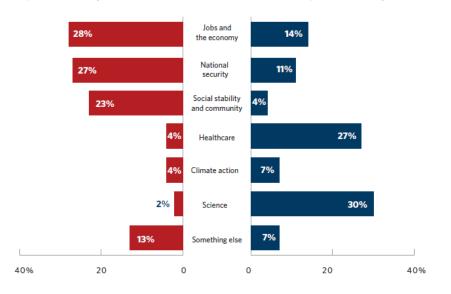
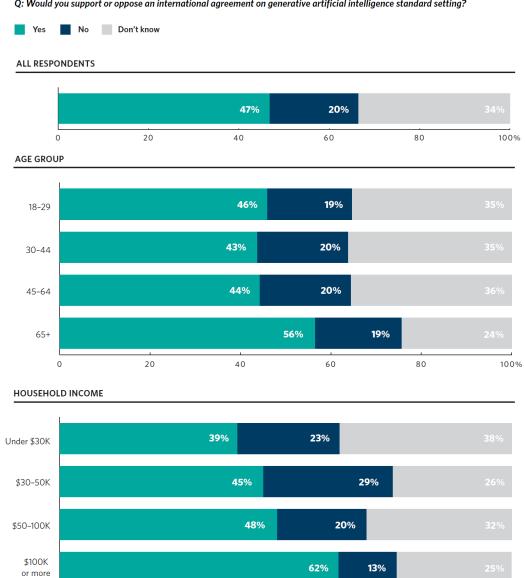




Figure 5. International Agreements on Al Standards

Q: Would you support or oppose an international agreement on generative artificial intelligence standard setting?



Source: 2023 Carnegie California Global Affairs Survey N= 1,500

20

40

60

80

100%



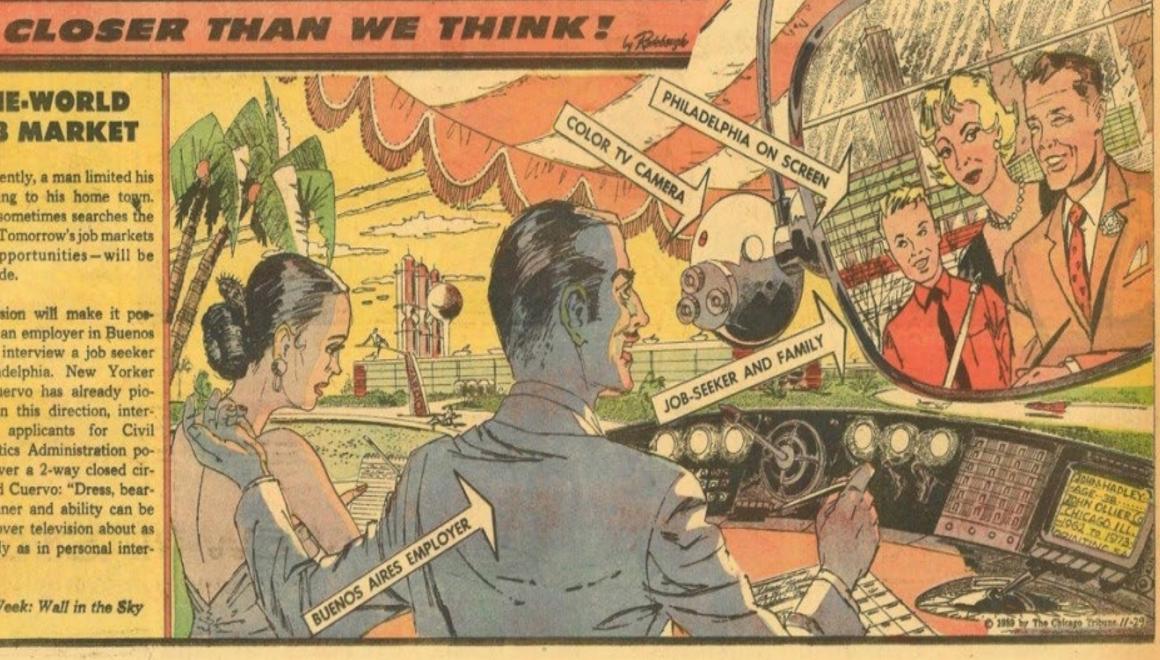
Insights

ONE-WORLD **JOB MARKET**

Until recently, a man limited his job hunting to his home town. Now he sometimes searches the country. Tomorrow's job markets -and opportunities - will be world-wide.

Television will make it possible for an employer in Buenos Aires to interview a job seeker in Philadelphia. New Yorker Felix Cuervo has already pioneered in this direction, interviewing applicants for Civil Aeronautics Administration positions over a 2-way closed circuit. Said Cuervo: "Dress, bearing, manner and ability can be gauged over television about as accurately as in personal interviews."

Next Week: Wall in the Sky







Growing share of U.S. workers are working a hybrid schedule

Among employed adults with a teleworkable job, % saying they are working from home ...

43 All of the time 35 41 **NET Hybrid** 35 20 Most of the time -17 21 18 Some of the time 12 11 Rarely 12 Never Jan. 2022 Feb. 2023

Note: Based on workers who are not self-employed. Adults with a teleworkable job are those who say, for the most part, the responsibilities of their job can be done from home. Share of respondents who didn't offer an answer not shown. Source: Survey of U.S. workers conducted Feb. 6-12, 2023.

PEW RESEARCH CENTER

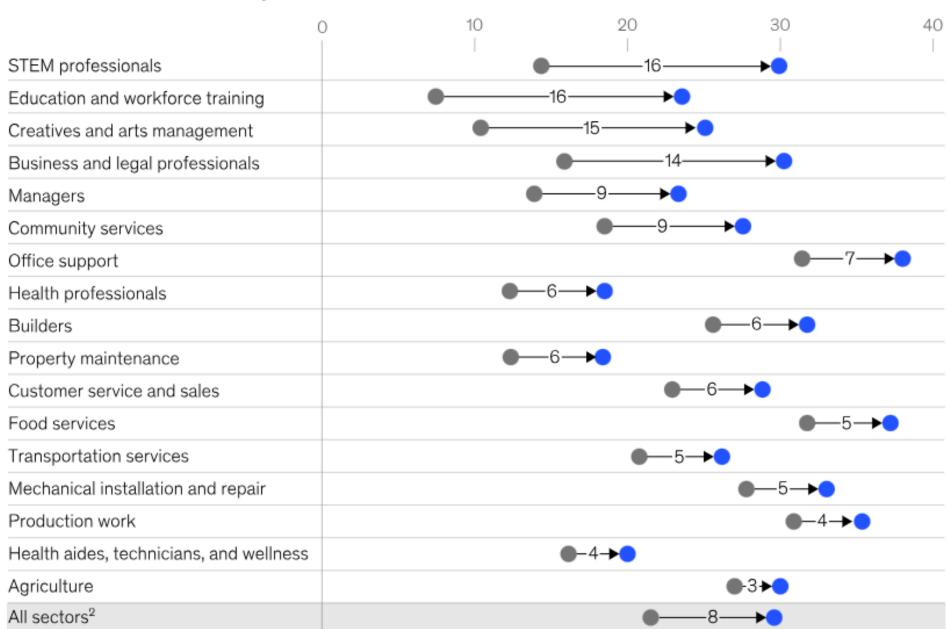
McKinsey Global Institute

With generative Al added to the picture, 30 percent of hours worked today could be automated by 2030.

Midpoint automation adoption by 2030 as a share of time spent on work activities, US, %

- Automation adoption without generative Al acceleration
- Automation adoption with generative Al acceleration

XX — Percentage-point acceleration in automation adoption from generative Al

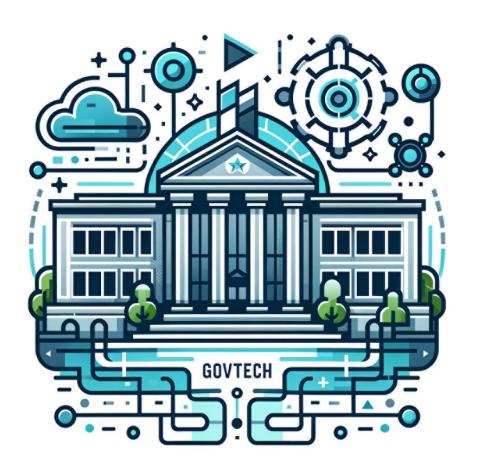








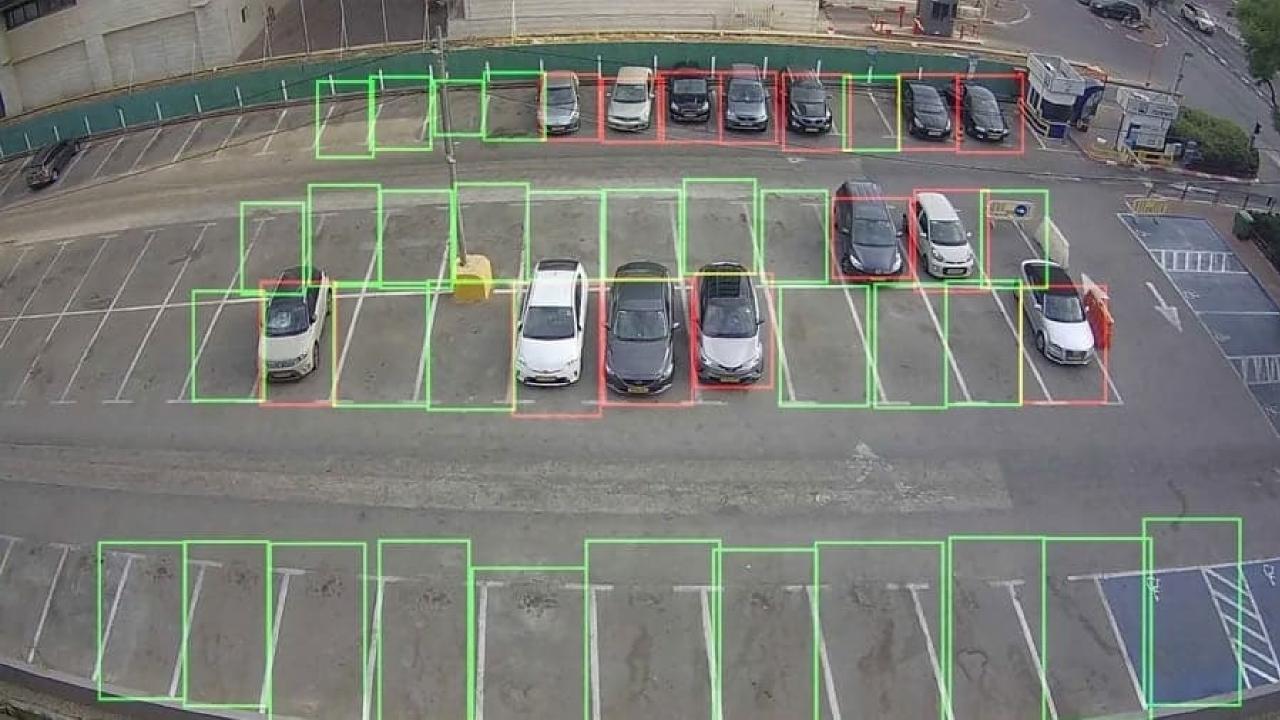






REVOLUTIONIZING ROAD SAFETY

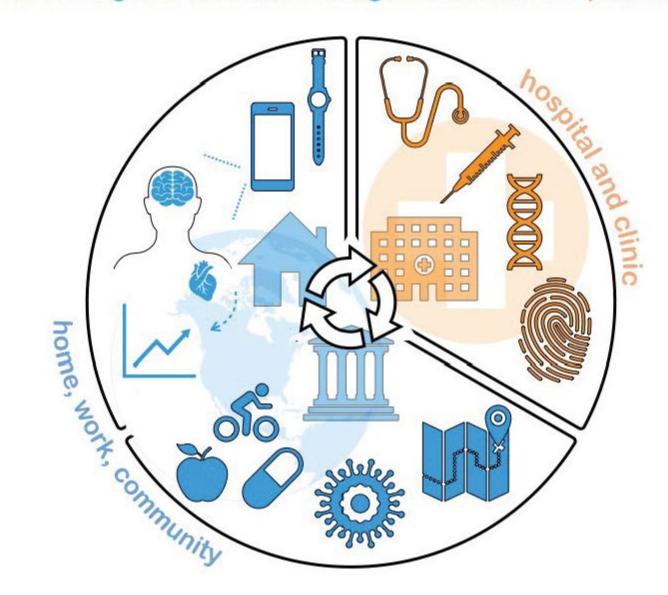
HOW A.I. IS BEING USED ON LOCAL ROADS TO IMPROVE SAFETY





Al in HSOHC

Artificial Intelligence in Health Settings Outside the Hospital and Clinic



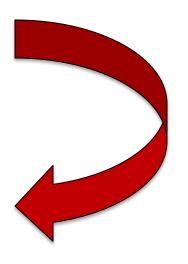


Generative Al Maturity Model

Phase O | Restricted

Phase 1 | Unengaged

Phase 2 | Limited Engagement



Phase 3 | Active Experimentation

Phase 4 | Limited Adoption

Phase 5 | Innovative



Seattle

- Artificial Intelligence Principles Align with city's values
- Acquisition of GenAl consistent with general technology policy
- Outputs reviewed by humans
- GenAl content must be sourced to the GenAl system
- Follow's the city's data privacy and security policies



San Jose

- Iterative guidance that may be updated quarterly
- City established working groups
- Users are responsible for materials created with AI support
- Cite and record use of GenAl via a form





GOVERNMENT AI COALITION











Overview

Deliverables

Open Letter

Deliverables Guide

How to Join

WHAT / WHO	GOVERNMENT	CIVIL SOCIETY	ACADEMIA	PRIVATE SECTOR
VOTING RIGHTS*	Yes	No	No	No
BOARD MEMBER ELIGIBILITY	Yes	No	No	No
MAY ATTEND	 General Coalition meetings Working group meetings 	General Coalition meetings Working group meetings	 General Coalition meetings Working group meetings 	General Coalition meetings Limited working group meetings
ADDITIONAL ACTIVITIES		Research projectsSpecial projects	Research projects	Cross-agency Al applications

Boston

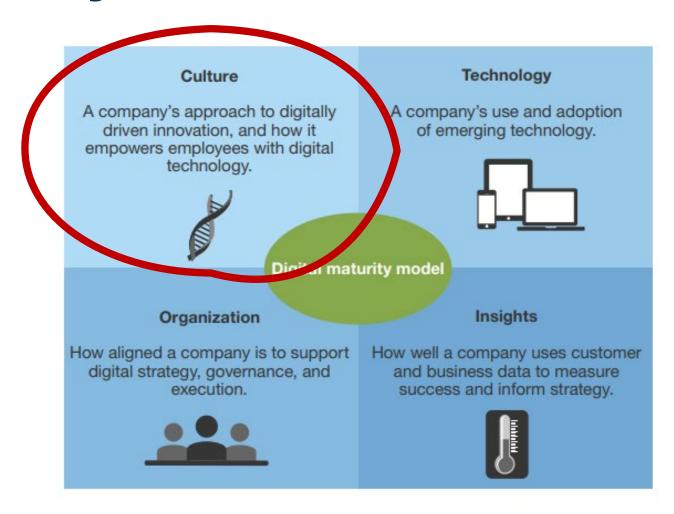
- Early guidelines to establish the responsible experimentation prior to policies and standards being created
- Generative AI is a tool
- Users are responsible for the outcomes
- Principles
 - Empowerment
 - Inclusion and Respect
 - Transparency & Accountability
 - Innovation & Risk Management
 - Privacy & Security
 - Public Purpose
- IT Department is a resource for learning about GenAl



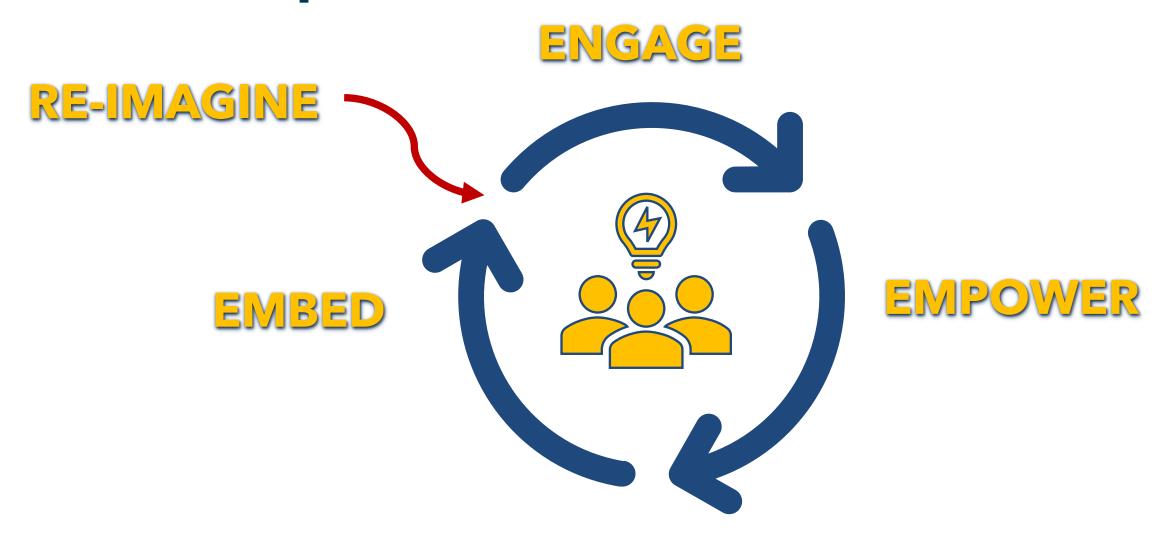
Carlsbad

- Included in the city's data policy orders
- Applies to all digital tools including Generative Al
- Is permissive in experimentation
- Focuses on professionalism and accountability
- Recognizes the value but that bias may exist
- Must adhere to privacy and security
- · Respects employees and the collaborative nature of using technology for good

Digital Maturity Model



Roadmap to Success



City of Carlsbad City Council Data Policy Data Governance Committee 4 3 Quality Classification Protection **Publication Standards** Privacy Framework Scope **Platform** Categorization Access Census Audits Open data Prioritization Systems Retention Backups **Analytics** Maintenance Redundancy Training Engagement

Governance

- Oversight
- Implementation
- Audit
- Council Annual Report

Chief Data Officer, Chair Multi-Departmental



Local Government Application

Content Creation

Data Analytics

Coding

Civic Engagement

Digital Assistant



Economic Scan



OFFICE OF INNOVATION + ECONOMIC DEVELOPMENT

Third Quarter, Fiscal Year 2020-2021

April 20, 2021

The following scan provides an overview of key economic indicators for January, February, and March 2021 for the City of Carlsbad. This economic scan is updated quarterly to provide information that is relevant to the health of Carlsbad's economy. For regularly updated information regarding the Carlsbad economy and economic development visit carlsbadca.gov/doingbusiness.

GENERAL

Carlsbad GRP (Source: EMSI, 2020)

\$15.3B

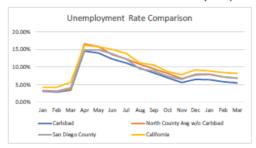


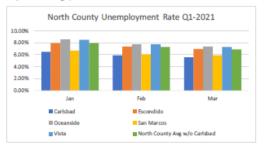
As of 2020, Carlsbad had the second largest gross regional product in San Diego County at \$15.3B, only trailing the City of San Diego. From 2019, GRP remained unchanged, signaling the pandemic yielded no economic growth. Key industries driving this output are professional, scientific and technical services, computer and electronic product manufacturing and other manufacturing. These industries are generally more resilient in recessions. Another major industry, accommodation and food services, has been severely impacted by the pandemic.

JOBS

Unemployment Rate (Source: California Employment Development Department, March Report)

Prior to the pandemic, Carlsbad boasted a low unemployment rate of 2.9%. At the height of the pandemic, unemployment spiked to 13.8%. Unemployment improved to a low of 5.7% in November, before rising to 6.6% in December amid the surge of cases and corresponding health orders. Since then, unemployment has dropped again and now sits at 5.6%. Carlsbad continues to fare better than other North County cities, the County of San Diego, and the State of California.





Job Postings (Source: EMSI, January - March 2021)

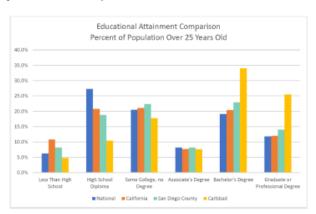
There were 10,607 unique job postings in Carlsbad between January and March, an increase of 1,065 postings from the previous quarter. This indicates a continued upswing in hiring over the past three quarters. The median posting duration was 30 days, slightly above the regional average. The median advertised salary for these postings was \$46,700. As seen in the previous quarter, the top-hiring industries were manufacturing, administrative services, and professional, scientific and technical services. Recent feedback from hospitality and restaurant businesses indicate rehiring in those industries has been a challenge to employers.



TALENT + WORKFORCE

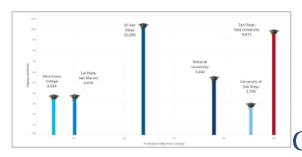
Education (Source: U.S. Bureau of Labor Statistics - 2019)

Carlsbad has established itself as having the right workforce to fuel innovation in tech and life sciences fields. Carlsbad businesses can access talent from San Diego, Orange County, and even southwest Riverside County. Nearly 60% of working-age residents hold a bachelor's degree, with more than 25% attaining an advanced degree. Outside of some communities in central San Diego. Carlsbad has the heaviest concentration of households with degrees in science, technology, engineering, and mathematics (STEM degrees). This is among the leading reasons that firms choose Carlsbad, the local talent.



Talent Pipeline

Nearby public and private universities offer top-notch programs. Within a 30-mile radius, more than a half-dozen universities and colleges confer more than 35,000 degrees annually. The Carlsbad business community works closely with higher education partners to align various education tracks with local workforce needs.





5:12 🥱 📉 56% 📶 63% 🖹

Instagram ~















33 likes

sagepassiveincome \(\text{\tin}\text{\tetx{\text{\tetx{\text{\text{\text{\text{\text{\texi}\text{\text{\text{\text{\tin\text{\text{\text{\text{\text{\text{\text{\text{\texi}\text{\texit{\text{\text{\text{\text{\text{\text{\text{\texit{\text{\tet

♦ They have ingeniously tapped into the vast potential of e-commerce and harnessed the power of Amazon to swiftly generate a whopping \$20,000 in revenue!

Mhat sets their story apart is their unique niche in the market, as they passionately promote and sell a particular brand of salt.

With unwavering determination and sheer entrepreneurial prowess, this couple has transformed their humble venture into a thriving business, leaving their peers in awe. ᠘→

Their inspiring journey epitomizes the boundless opportunities that await those who dare to dream big and unleash their potential in the digital realm.

So sit back, relax, and witness the magic as this young couple's tale of triumph unfolds before your eyes!

2 days ago











[Analyst Highlight] The City's state of emergency declaration drives a Spike in Bicycle & Dockless Vehicles discussions; commenters suggest age restrictions

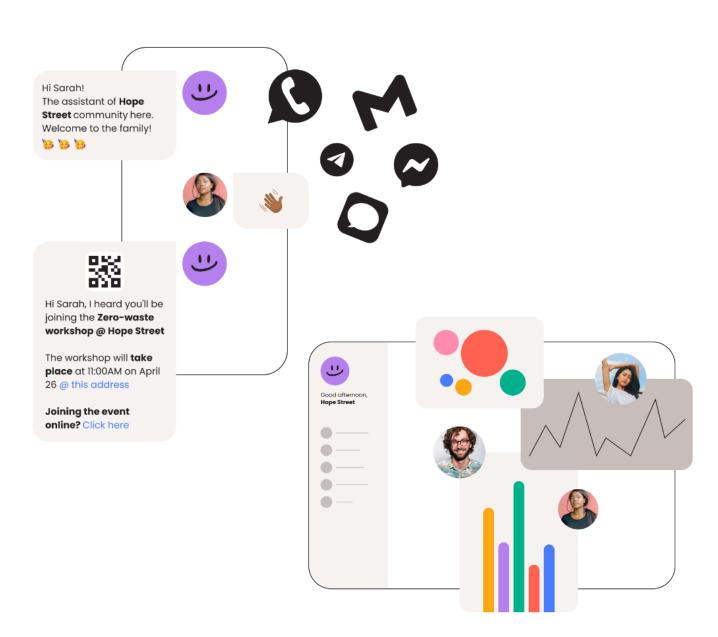
Popular words



During the past week, online conversations about Bicycle & Dockless Vehicles elicited <u>6.1K</u> interactions - a 450% increase compared to the previous week....

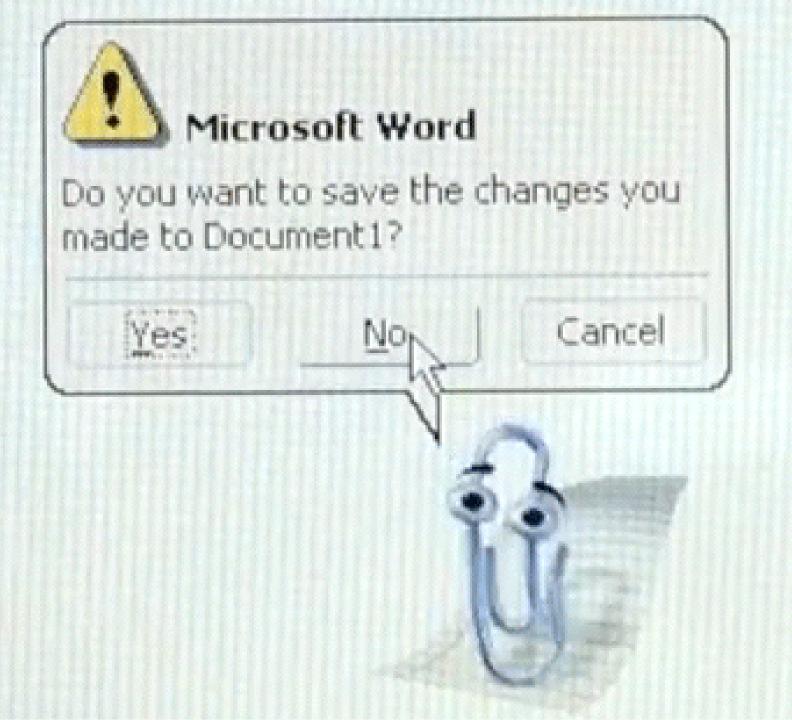
Read more

The Assistant



Completely people-centered, just like you.

- → Automatically collects real-time data
- → Proactive insights
- → Export data easily
- ightarrow Customize & issue reports and Excel sheets
- → Segmentation and internal marketing tools
- → Integrations









Common Themes

- Human in the Loop
- Privacy and Security
- Accountability
- Recognizing bias

Divergence

- Types and features of allowed or banned GenAI systems
- Employee authorization process
- IT Department involvement
- Level of granular documentation and use restrictions

Takeaways

- There are international, national, and state policy frameworks in development
- Local government engagement will be on a spectrum not ubiquitous
- Adoption should consider local context and public engagement
- GenAl presents a valuable opportunity
- Culture is key



California Leading the Way